Morgan Lewis

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January 22, 2016

VIA ELECTRONIC FILING

Patricia Van Gerpen, Executive Director South Dakota Public Utilities Commission Capital Building, 1st Floor 500 East Capital Avenue Pierre, South Dakota 57501-5070

Re: Notification Regarding the Proposed Transfer of Control of Onvoy, LLC and Broadvox-CLEC, LLC to GTCR Onvoy Holdings LLC

Dear Ms. Van Gerpen

By this letter, Communications Infrastructure Investments, LLC ("CII"), Onvoy, LLC ("Onvoy"), Broadvox-CLEC, LLC ("BV-CLEC," and together with Onvoy, "Licensees"), and GTCR Onvoy Holdings LLC ("Transferee") (collectively, the "Parties") notify the Commission of the proposed transfer of control of the Licensees to Transferee (the "GTCR Transaction"). Pursuant to S.D. Codified Laws § 49-31-20, Commission approval is not required for the GTCR Transaction. Accordingly, the Parties submit this letter for informational purposes.

Description of the Parties

A. Communications Infrastructure Investments, LLC

CII is a Delaware limited liability company with a principal office at 1805 29th Street, Boulder, Colorado 80301. CII was formed in 2007 to acquire and support long-term development of fiber-based bandwidth, solutions-oriented businesses. Through its subsidiaries, CII acquired indirect ownership and control of Onvoy in 2007. Following various pro forma reorganizations, Onvoy became a direct subsidiary of CII in 2014. CII has no majority owner, but certain entities, including an affiliate of Transferee, own 10% or more of CII.

See Notice filed May 13, 2014.

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B. Onvoy, LLC and Broadvox-CLEC, LLC

Onvoy is a Minnesota limited liability company with a principal office at 10300 6th Avenue North, Plymouth, Minnesota 55441. Onvoy is currently a direct, wholly owned subsidiary of CII. Onvoy has provided telecommunications services since 1988. Onvoy provides primarily wholesale local exchange and long distance services, switched access, transit and other services to other carriers and communications providers. Onvoy is authorized to provide intrastate telecommunications services in the District of Columbia and in every U.S. state except Alaska, Arkansas (application pending), Hawaii, Mississippi, Tennessee and Vermont (application pending). In South Dakota, Onvoy is authorized to provide interexchange and local exchange telecommunication services pursuant to Certificates granted in Docket Nos. TC05-084² and TC12-030, respectively. Onvoy is also authorized by the FCC to provide domestic and international telecommunications services.

BV-CLEC is a Delaware limited liability company with a principal office at 75 Erieview Plaza, Suite 400, Cleveland, Ohio 44114. BV-CLEC is a direct, wholly owned subsidiary of Onvoy. BV-CLEC provides access to the public switched telephone network, telephone numbers and other functionalities to its VoIP-provider affiliate, Broadvox, LLC.³ BV-CLEC is authorized to provide intrastate telecommunications services in the District of Columbia, and in every U.S. state except Alaska, Delaware, Iowa and Maine. In South Dakota, BV-CLEC is authorized to provide local exchange and interexchange telecommunications services pursuant to a Certificate granted in Docket No. TC09-12. BV-CLEC is also authorized by the FCC to provide domestic and international telecommunications services.

C. Transferee

Transferee is a Delaware limited liability company with its principal executive office at 300 N. LaSalle Street, Suite 5600, Chicago, Illinois 60654. Transferee is an investment vehicle created to aggregate the ownership of various investment funds managed by GTCR LLC in connection with the acquisition by such funds of Onvoy and its subsidiaries. The following fund is expected to own twenty-five percent (25%) or more of Transferee: GTCR Fund X/A LP (approximately 61.21%).

The original Certificate was granted to Minnesota Independent Interexchange Corporation d/b/a MEANS Telecom ("MEANS"). *In the Matter of the Registration of Minnesota Independent Interexchange Corporation D/B/A Polaris Telcom to provide Interexchange Toll Service to the Customers of Farmers Mutual Telephone Company and Valley Telephone Company, Order Granting Registration and Approving Tariff, Docket. No. TC92-071 (July 31, 1992). MEANS subsequently merged into Onvoy, its parent company, resulting in the transfer of the Certificate to Onvoy. The service area permitted by the original Certificate was expanded from several border states to statewide. <i>In the Matter of Application of Onvoy, Inc. for an Amended Certificate of Authority to Provide Interexchange Telecommunications Services in South Dakota*, Order Granting Amended Certificate of Authority, Docket No. TC05-84 (Sept. 21, 2005).

Broadvox, LLC, a Delaware limited liability company, does not provide regulated telecommunications services, but rather provides wholesale VoIP services.

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Founded in 1980, GTCR LLC is a private equity firm focused on investing in growth companies in the Financial Services & Technology, Healthcare, Technology, Media & Telecommunications and Growth Business Services industries. GTCR LLC pioneered The Leaders Strategy™—finding and partnering with management leaders in core domains to identify, acquire and build market-leading companies through transformational acquisitions and organic growth. Since its inception, GTCR LLC has invested more than \$12 billion in over 200 companies.

Contacts

For the purposes of this filing, contacts are as follows:

For the Parties:

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Brett P. Ferenchak
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brett.ferenchak@morganlewis.com

With a copy for Licensees to:

Scott Sawyer, General Counsel Onvoy, LLC 218 Nayatt Rd. Barrington, RI 02806 scott.sawyer@onvoy.com

With a copy for Transferee to:

Jeffrey Wright
Stephen Master
c/o GTCR LLC
300 North LaSalle Street, Suite 5600
Chicago, IL 60654
jeffrey.wright@gtcr.com
stephen.master@gtcr.com

With a copy for CII to:

Christopher P. Yost
Communications Infrastructure
Investments, LLC
c/o Zayo Group
1805 29th Street
Boulder, CO 80301
christopher.yost@zayo.com

Description of the *GTCR Transaction*

Pursuant to the Transaction Agreement by and among CII, Onvoy, Transferee, Onvoy Holdings, Inc., a Delaware corporation ("Holdings Inc."), Onvoy Intermediate Holdings, Inc., a

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Delaware corporation ("Parent"), and Onvoy Merger Sub LLC, a Minnesota limited liability company ("Merger Sub"), dated as of December 31, 2015, the parties will complete a series of transactions (the "Transactions"), including the merger of Merger Sub with and into Onvoy, with Onvoy being the surviving entity (the "Onvoy Merger"). Immediately prior to the Onvoy Merger, Merger Sub will be a direct, wholly owned subsidiary of Parent. Upon completion of the Onvoy Merger, Onvoy will become a direct, wholly owned subsidiary of Parent, but BV-CLEC will remain a direct, wholly owned subsidiary of Onvoy. Upon completion of the Transactions, Parent will be a direct, wholly owned subsidiary of Holdings Inc., which in turn will be a direct, wholly owned subsidiary of Transferee.

For the Commission's reference, a chart depicting the pre- and post-Transactions ownership of Licensees is provided as <u>Exhibit A</u>.

The *GTCR Transaction* will be conducted in a manner that will be transparent to Licensee customers and any future name change or service changes will be preceded by appropriate notices to customers as well as any required regulatory filings. The *GTCR Transaction* will not result in any immediate change of carrier for customers or any assignment of authorizations, and in no event will it result in the discontinuance, reduction, loss, or impairment of service to customers. Immediately following the Transactions, Licensees will continue to provide high-quality services at the same rates and on the same terms and conditions as are currently in effect.

* * * *

We would appreciate acknowledgement of receipt and acceptance of this filing, which is being submitted electronically. Should you have any questions, please do not hesitate to contact us

Respectfully submitted,

Isl Brett P. Ferenchak

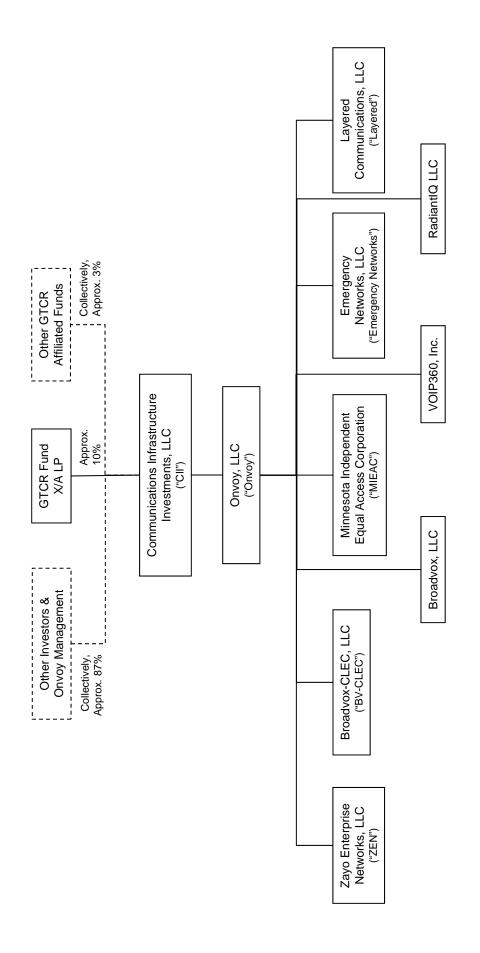
Russell M. Blau Brett P. Ferenchak

Counsel for the Parties

⁴ Holdings Inc., Parent and Merger Sub were formed for purposes of the Transactions.

EXHIBIT A

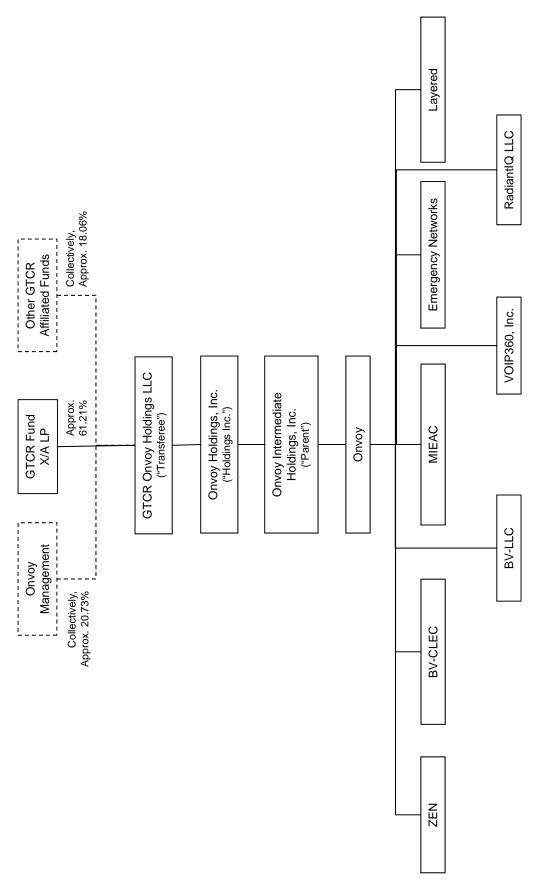
Pre-Transactions Corporate Organizational Structure of Licensees



Unless indicated all ownership percentages are 100%.

Exhibit A – Page 1

Post-Transactions Corporate Organizational Structure of Licensees



Unless indicated all ownership percentages are 100%.

Exhibit A – Page 2

STATE OF COLORADO	§
	§
COUNTY OF BOULDER	§

VERIFICATION

I, Daniel P. Caruso, state that I am President and Chief Executive Officer of Communications Infrastructure Investments, LLC (the "Company"); that I am authorized to make this Verification on behalf of the Company; that the foregoing filing was prepared under my direction and supervision; and that the contents with respect to the Company are true and correct to the best of my knowledge, information, and belief.

Daniel P. Caruso

President and Chief Executive Officer

Communications Infrastructure Investments, LLC

Sworn and subscribed before me this day of January, 2016.

Notary Public

VICTORIA DAO NOTARY PUBLIC STATE OF COLORADO NOTARY ID # 20154037521 MY COMMISSION EXPIRES 09/22/2019

STATE OF MINNESOTA	
COUNTY OF HENNEPIN	,

VERIFICATION

I, Scott Sawyer, state that I am General Counsel of Onvoy, LLC, Zayo Enterprise

Networks, LLC, Minnesota Independent Equal Access Corporation, and Broadvox-CLEC, LLC

(collectively, the "Company"); that I am authorized to make this Verification on behalf of the

Company; that the foregoing filing was prepared under my direction and supervision; and that
the contents with respect to the Company are true and correct to the best of my knowledge,
information, and belief.

Scott Sawyer

General Counsel Onvoy, LLC

Zayo Enterprise Networks, LLC

Minnesota Independent Equal Access Corporation

Broadvox-CLEC, LLC

Sworn and subscribed before me this 5 day of January, 2016.

Notary Public

My commission expires 1/31/2

STATE OF ILLINOIS	§
	8
COOK COUNTY	8

VERIFICATION

I, Stephen Master, state that I am Senior Vice President and Secretary of GTCR Onvoy Holdings LLC (the "Company"); that I am authorized to make this Verification on behalf of the Company; that the foregoing filing was prepared under my direction and supervision; and that the contents with respect to the Company are true and correct to the best of my knowledge, information, and belief.

Stephen Master

Senior Vice President and Secretary

GTCR Onvoy Holdings LLC

Sworn and subscribed before me this ______day of January, 2016.

Notary Public

My commission expires $\frac{7}{2}/(4)$

OFFICIAL SEAL
JOSEPH K NAVEA
NOTARY PUBLIC - STATE OF ILLINOIS
MY COMMISSION EXPIRES:07/02/16